



Northwest Region Summer Budget Update and

Professional Development Seminar

July 27-28, 2017

Put-in-Bay Resort and Conference Center

AGENDA

Thursday, July 27

10:00am - 10:15am 10:15am - 11:15am 11:15am - 11:45am 11:45am - 12:15pm	Registration Active Response Options: Arming Staff – Ohio School Plan Stuff I Want to Talk About – Ed Cavezza, Dinsmore & Shohl Family Feud School Finance Edition – Jennifer Blaser, Dinsmore & Shohl and David Tiggett, William Blair
12:15pm - 1:00pm	Lunch – Sponsored by Dinsmore & Shohl
1:00pm - 2:00pm	K12Energy Savings – Energy Optimizers, USA
2:00pm - 3:00pm	Municipal Advisor's Role and Accounting for Bond issues and Investments – Sudsina & Associates
3:00pm – 3:15pm	Snack Break – Sponsored by Sudsina & Associates
3:15pm – 4:45pm	Ohio School District & ACA Trends — Steve Fate, Educators Consulting Services and Randy Ayers, National United Brokers
5:00pm - 7:00pm	Dinner on your own Hospitality – Sponsored by Energy Optimizers, USA and RW Baird
Friday, July 28	

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8:30am – 9:30am	Breakfast – Sponsored by American Fidelity
9:15am – 10:15am	EMIS: What Treasurers Need to Know – Jennifer Schmidt &
	David Varda, META Solutions
10:15am – 11:15am	Board/Admin Communication - Rick Manaloff, Squire
	Patton Boggs
11:15am – 11:30am	Break
11:30am – 12:30pm	School Funding, Treasurer Liability, and Other Sizzling
•	Issues – Barbara Shaner, OASBO's Advocacy Specialist
12:30pm	Adjourn

Registration Information

Registration & Hotel – one night – single occupancy - \$230 Registration & Hotel – one night – sharing a room - \$135 Registration & Hotel – two nights – single occupancy - \$420 Registration & Hotel - two nights – sharing a room - \$230 Registration Only - \$40

Payment is due immediately upon registration. Hotel and registration is not guaranteed until your payment is received. Two night hotel stay is for July 26-28 and is dependent on room availability.

*** Please note that no refunds will be given after the registration deadline due to hotel cancellation policy. ***

Please follow this link to register for the meeting by June 28, 2017:

https://docs.google.com/forms/d/e/1FAIpQLSdFDAMA_2S0tyKbtV_yAo8_h678l-hY1lHh0afWSxKJSnXTnw/viewform?usp=sf_link

Please send checks payable to NWOASBO to:

NWOASBO

ATTN: Joyce Kinsman, Treasurer Swanton Local Schools 108 N. Main Street Swanton, OH 43558

