



**Northwest Region Summer
Budget Update and
Professional Development Seminar**
July 25-26, 2019
Put-in-Bay Resort and Conference Center

AGENDA

Thursday, July 25

10:00am - 10:15am	Registration
10:15am - 11:00am	<i>Energy Savings</i> – Greg Smith, Energy Optimizers
11:00am – 11:45am	<i>Unique Financing Structures for Ohio School Districts and Bond</i>
	<i>Market Update</i> – Mike Burns, RW Baird
11:45am - 12:30pm	<i>The Power of Notes, Lease/Purchase and Humor</i> – Ed Cavezza, Dinsmore & Shohl, & Eric Prall, Hilltop Securities
12:30pm - 1:15pm	Lunch – Hilltop Securities & Dinsmore & Shohl
1:15pm - 2:00pm	<i>Hot Topics in Property and Liability Insurance</i> – Ohio School Plan
2:00pm – 2:45pm	<i>Investments</i> – Michael Savage, Fifth Third Securities
2:45pm – 3:00pm	Break
3:00pm – 3:45pm	<i>Your Next Audit: Important Items You Should Consider</i> – Adam Lesch, Julian and Grube
3:45pm – 5:15pm	<i>HR Legal</i> – Erin Wessendorf-Wortman, Ennis Britton
5:15pm	Dinner on your own
	Hospitality – Energy Optimizers, USA & Baird

Friday, July 26

8:30am – 9:30am	Breakfast
9:15am – 10:00am	<i>OSC Utility Purchasing</i> – Ohio Schools Council
10:00am – 10:45am	<i>Leasing, Borrowing, and PI – OH MY!</i> – Ryan Callender, Squire Patton Boggs
10:45am – 11:00am	Break
11:00am – 12:30pm	<i>Legislative and Biennial Budget Update</i> – Barbara Shaner, OASBO
12:30pm	Adjourn

9 CONTACT HOURS

Registration Information

Registration & Hotel – single occupancy - \$230

Registration & Hotel – sharing a room - \$135

Registration Only - \$40

*** There is an option to stay the night of Wednesday, July 24 on a first come, first serve basis for an additional \$190 ***

Please follow this link to register for the meeting by June 26, 2019:

https://docs.google.com/forms/d/e/1FAIpQLSdFDAMA_2S0tyKbtV_yAo8_h678l-hY1lHh0afWSxKJSnXTnw/viewform?usp=sf_link

Please send checks payable to:

NWOASBO
ATTN: Thomas Siloy
Treasurer
Old Fort Local Schools
7635 N CR 51
Tiffin OH 44883

